8 Tips for Successful PI Planning (WIP)

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Thursday August 8th, 2019
Who am I?

• Sr. Scrum Master at Rally Software
• Agilist since 2007
• Passionate about helping teams improve, learn, and plan successfully
• Herds kids and cats when not working
1 - Checklist

PI Planning Prep Checklist - Example

aka “Do all the things!”

General Bookkeeping Notes:

Agenda updates from last time
- Think about where the ROAM readout goes...
- Get a ROAM Facilitator
- Get a SWARM Facilitator
- Idea: Put Agenda slide as transition between sections (i.e. arrow at where we are in agenda)

PI Foundations (6-8 weeks out)

- Reserve main room and break-out rooms.
- Create a new quarterly planning folder in drive
- Create copies of the core docs (Agenda, Guide Deck, this Checklist)
- Start working Retro
- Empathy interviews scheduled
- Start to figure out the “Fun” for the event (SM team)

Etc. etc. etc.
2 - Establish working agreements

Working Agreements

➢ Be Present
➢ Respect the Remote
➢ Positive Intent
➢ Bias Towards Action
3 - Think about remote team members
4 - Always learn from those attending event
5 - Prepare in advance
6 - Raise that hand
7 - Make it engaging

Are you ready to go for the **GOLD**!?  

Join us for BRP this Jan!

What: BRP  
When: Wednesday Jan 10th and Thursday Jan 11th  
Why: To gain alignment between product, architecture, and delivery teams on a plan to achieve our Agile Central goals for 2017 Q5  
Theme: Winter Olympics
8 - Relax
Thank You

Feel free to reach out to me on my socials:

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